

INDEX OF MED2000 REPORTS

R.1 Claims, Invoices, Statements and Forms

<u>Form Name</u>	<u>Paper Type</u>	<u>Form Number</u>
Account Statement	Preprinted Form	Med_2000 490
Account Statement	Preprinted Laser Form	Med_2000 490L
Account Statement	Computer Stationery	
DME Receiving Document	Computer Stationery	
DME CMN'S (11 formats)	Preprinted Form	
Insurance Claim	Computer Stationery	
Insurance Claim	Preprinted Form	Med_2000 490
Insurance Statement	Computer Stationery	
Medi-Cal Long Term Form	Preprinted Form	MC 25-1c
Medi-Cal Pharmacy Form	Preprinted Form	MC 30-1c
Medi-Cal Vision Form	Preprinted Form	MC 45-1c
Medi-Cal CHDP Form	Preprinted Form	MC PM-160
Medi-Cal TAR Form	Preprinted Form	MC 50-1c
Medi-Cal LTC TAR Form	Preprinted Form	MC 20-1c
Mass Health Claim Form	Preprinted Form	CLM-9
Patient Invoice	Preprinted Form	Med_2000 490
Patient Invoice	Computer Stationery	
Patient Co-Payment Invoice	Computer Stationery	
Universal Medical Claim Form	Preprinted Form (08-05)	CMS-1500
Universal Medical Claim Form	Preprinted Form	HCFA-1500
Universal Medical Claim Form	Preprinted Form	UB-92
Universal Dental Claim Form	Preprinted Form	CADS-90
Universal Dental Canadian	Preprinted Form	
Universal Dental England	Preprinted Form	FP 17a
Universal Dental England	Preprinted Form	FP 17c
Notify of Insurance Billing	Computer Stationery	
Notify of Insurance Payment	Computer Stationery	
Notify of Overdue Payment	Computer Stationery	
Patient Recall Letter	Computer Stationery	
Special Forms	Computer Stationery	
Special Letters	Computer Stationery	
Special Reports	Computer Stationery	
Patient Routing Slip	Computer Stationery	

R.2 Reports

R.2.1 Accounts Receivable

ACC260	Accounts Receivable Detail Report
ACC606	Month-to-Date Adjustment Report
ACC751	Aged Analysis of Accounts – By Account Number

ACC752	Aged Analysis of Accounts – By Account Name
ACC753	Aged Analysis of Accounts – By Amount
ACC754	Aged Analysis of Accounts – By Oldest Date
ACC761	Doctor’s Aged Analysis – By Doctor by Account Number
ACC762	Doctor’s Aged Analysis – By Doctor by Account Name
ACC763	Doctor’s Aged Analysis – By Doctor by Amount
ACC764	Doctor’s Aged Analysis – By Doctor by Date

R.2.2 AutoBill

ATB001	AutoBill Proof List – By Patient Name
ATB002	AutoBill Update Report – By Invoice Number
ATB011	AutoBill Proof List – For Long Term Care

R.2.3 Companies

COM201	Company File – By Name – (3 Formats)
COM 202	Billing Company File – By
COM203	Facility Company File – By Name – (3 Formats)
COM204	Laboratory Company File – By Name – (3 Formats)
COM206	Company File – By Number – (3 Formats)
COM 207	Billing Company File – By Number – (3 Formats)
COM208	Facility Company File – By Number – (3 Formats)
COM209	Laboratory Company File – By Number – (3 Formats)
	Formats Include: Billing Company, Medical Facility, and Laboratory Formats
COM210	Company Information Data
COM220	Valid Company Numbers
COM250	Company History Report
COM260	Company Accounts Report

R.2.4 Claims

CON301	Claims Edit Report
CON302	Overdue Claims Report – By Carrier
CON303	Claims to be Sent Report – By Carrier
CON304	Claims Status Report – Single Line – (7 Formats)
CON314	Claims Status Report – Full Detail – (7 Formats)
	Formats Include: Invoice Date, Service Date, Date Entered, Date Paid, Unpaid, Unbilled, and Invoice Number formats

R.2.5 Diagnosis

DIA301	Diagnosis File – By Diagnosis Code
DIA302	Diagnosis File – By Alternate Diagnosis Code
DIA303	Diagnosis File – By Short Description
DIA304	Diagnosis File – By Description

R.2.6 Electronic Billing

ELE001	Electronic Processing – Error Report
ELE002	Electronic Processing – Detail Report

ELE003	Electronic Processing – Summary Report
ELE004	Electronic Processing – Detail Report by Patient Name
ELE005	Electronic Processing – Group Summary Report

R.2.7 Employees/Doctors

EMP301	Employee File – By Employee Code – (9 Formats)
EMP302	Employee File – By Employee Name – (9 Formats)
	Formats Include: Doctor, Medical Assistant, Cashier, Legal Representative, Referring Doctor, Staff/Management, Data Entry, Company, and Alternate Reference formats

R.2.8 Insurance Companies

INS301	Insurance File – By Insurance Code – (2 Formats)
INS302	Insurance File – By Insurance Short Name – (2 Formats)
	Formats Include: Address and Code formats

R.2.9 Invoices (On Request)

INV401	Daily Invoices Processed – By Date – (8 Formats)
INV402	Daily Invoices Processed – By Invoice Number – (8 Formats)
INV403	Daily Invoices Processed – By Doctor – (8 Formats)
INV413	Daily Invoices Processed – By Ref Doctor – (8 Formats)
INV423	Daily Invoices Processed – By Alt. Reference – (8 Formats)
	Formats Include: Invoice Number (Patient Name), Invoice Date (Patient Name), Service Date (Patient Name), Entered Date (Patient Name), Invoice Number (Date), Invoice Date (Date), Service Date (Date), Entered Date (Date)
INV404	Daily Invoices Processed – Summary and A/R Report
INV405	Daily Invoices Processed – Cashiers Report
INV406	Daily Invoices Processed – Cash Type Report
INV407	Daily Invoices Processed – Check Ledger

R.2.10 Medi-Cal TARS (California Medical Only)

MCAL01	Medi-Cal Processing – Detail Report
MCAL02	Medi-Cal Group Processing – Summary Report
MCAL99	Medi-Cal TAR's Cover Report

R.2.12 Monthly Processing

R.2.12.1 Monthly Control Reports

MON201	Monthly Invoice File – Control Report
MON202	Monthly Accounts Processed – Control Report
MON203	Monthly Claims File – Control Report
MON204	Monthly Adjustments File – Control Report
MON205	Monthly Payment File – Control Report

R.2.12.2 Monthly Invoice Reports

MON401	Monthly Invoices Processed – By Date - (8 Formats)
MON402	Monthly Invoices Processed – By Invoice Number – (8 Formats)

MON403	Monthly Invoices Processed – By Doctor – (8 Formats)
MON413	Monthly Invoices Processed – By Ref Doctor – (8 Formats)
MON423	Monthly Invoices Processed – By Alt Reference – (8 Formats)
	Formats Include: Invoice Number (Patient), Invoice Date (Patient), Service Date (Patient), Entered Date (Patient), Invoice Number (Date), Invoice Date (Date), Service Date (Date), Entered Date (Date)
MON404	Monthly Invoices Processed – Summary and A/R Report
MON405	Monthly Invoices Processed – Cashiers Report
MON406	Monthly Invoices Processed – Cash Type Report
MON407	Monthly Invoices Processed – Check Ledger

R.2.12.3 Monthly Payment Reports

MON301	Monthly Insurance Payments and Write Offs
MON601	Monthly Doctor's Payment Report
MON602	Monthly Service Report – By Service Code
MON603	Monthly Doctor's Service Report – By Doctor Code
MON604	Monthly Summary File Control Report – By Month
MON605	Monthly Aged Recovery Summary Report – By Month
MON606	Monthly Adjustment Report

R.2.12.4 Monthly Aged Analysis Reports

MON751	Monthly Aged Analysis of Accounts – By Account Number
MON752	Monthly Aged Analysis of Accounts – By Account Name
MON753	Monthly Aged Analysis of Accounts – By Amount
MON754	Monthly Aged Analysis of Accounts – By Oldest Date
MON761	Monthly Doctor's Aged Analysis – By Doc by Account Number
MON762	Monthly Doctor's Aged Analysis – By Doc by Account Name
MON763	Monthly Doctor's Aged Analysis – By Doc by Amount
MON764	Monthly Doctor's Aged Analysis – By Doc by Oldest Date

R.2.12.5 Monthly Revenue Analysis Reports

MON771	Monthly Aged Analysis of Insurance Claims – By Insurance Code
MON772	Monthly Analysis of Insurance Claims – By Insurance Code
MON773	Year-to-Date Analysis of Insurance Claims – By Insurance Code
MON774	Monthly Analysis of Insurance Claims Service Codes – By Insurance Code
MON775	Year-to-Date Analysis of Service Codes – By Insurance Code
MON776	Year-to-Date Analysis of Service Codes – By Service Code
MON777	Monthly Quantity Analysis of Claims Service Codes – By Insurance
MON778	Year-to-Date Quantity Analysis of Service Codes – By Insurance
MON779	Year-to-Date Quantity Analysis of Service Codes – By Service Code

R.2.12.6 Monthly Revenue Summary Reports

MON780	Revenue Analysis – By Referring Doctor
MON781	Revenue Analysis – By Rendering Location
MON782	Revenue Analysis – By Legal Representative
MON783	Revenue Analysis – By Patient Zip Code
MON784	Revenue Analysis – By Billing Contract

MON785	Revenue Analysis – By Rendering Doctor
MON786	Revenue Analysis – By Alternate Referring Number
MON787	Revenue Analysis – By Alternate Facility Number
MON790	Monthly Taxable Services – By Service Code
MON791	Monthly Diagnosis Detail – (2 Formats)
	Formats Include: Diagnosis Code (by Diagnosis Code) and Diagnosis Code (by Patient Number)

R.2.13 Patients

PAT201	Patient File – By Name – (4 Formats)
PAT202	Patient File – By Patient Number – (4 Formats)
PAT203	Patient File – By SS Number – (4 Formats)
PAT204	Patient File – By Birthdate – (4 Formats)
	Formats Include: Financial, Name & Address, Birthdate, and Zip formats
PAT210	Patient Information Data
PAT220	Valid Patient Numbers
PAT230	Patient Recall List – By Recall Date
PAT240	Patient File Edit Report
PAT250	Patient History Report – (6 Selections)
	Selections Include: Patient Number, Patient Name, Service Date, Service/Procedure Code, Rendering Doctor, Referring Doctor
PAT260	Patient Accounts Report

R.2.14 Insurance Payments and Write Offs

PAY001	Payments and Write Offs
PAY201	ERN – Proof List Detail
PAY202	ERN – Proof List Totals
PAY314	Insurance Payments
PAY315	Insurance Payments – Patients
PAY316	Insurance Payments – Detail

R.2.15 Schedules/Appointments

SCH101	Schedule List – By Patient Number – (5 Selections)
SCH102	Schedule List – By Appointment Date – (5 Selections)
SCH103	Schedule List – By Group/Doctor – (5 Selections)
SCH104	Schedule List – By Patient Name – (5 Selections)
	Selections Include: Patient Number, Patient Name, Appointment Date, Group, Doctor

R.2.16 Service/Procedure Codes

SER301	Service File – By Service Code – (4 Formats)
SER302	Service File – By Alternate Service Code – (4 Formats)
SER303	Service File – By Short Description – (4 Formats)
SER304	Service File – By Description – (4 Formats)
	Formats Include: Service Code, Anesthesia, Inventory, and Pharmacy formats
SER311	Service File – By Error Report
SER500	Service File – Patient Report with Services

R.2.17 TARS (Treatment Authorization Requests)

TAR302	Overdue TARS Report – By Carrier
TAR303	Billing TARS Report
TAR304	Billing Alert Report
TAR310	Status '0' TARS – Outstanding
TAR311	Status '1' TARS – Approved
TAR312	Status '2' TARS – Modified
TAR313	Status '3' TARS – Denied
TAR314	Status '4' TARS – Deferred
TAR315	Outstanding TARS – By Patient
TAR316	TARS Open Report
	DME 10 Month Letter

R.2.18 Managed Care

MGC100	Patients Covered by Insurance – (4 Formats) Formats Include: Financial, Name & Address, Birthdate, and Zip Code formats
MGC200	Accounts for Insurance
MGC300	Payment Proof List
MGC400	Payment History Report
MGC500	Payment Summary Report

R.3 Labels

Patient Address Labels – Avery 1" Labels
Insurance Address Labels – Avery 1" Labels
EMP/Doctor Address Labels – Avery 1" Labels